

PRESS RELEASE

INTESA SANPAOLO: CHANGE IN SHARE CAPITAL

Turin - Milan, 13 July 2018 – Intesa Sanpaolo hereby communicates the new composition of its share capital (fully subscribed and paid-in), following the execution of the capital increases, on 11 July 2018, under the 2018-2021 LECOIP 2.0 Long-term Incentive Plan based on financial instruments.

The certificate of capital increase was filed with the Turin Company Register on 12 July 2018. On 11 July 2018 a total of 677,062,435 Intesa Sanpaolo ordinary shares, with unit nominal value of 0.52 euro, and regular dividend entitlement as coupon 42, were issued. This raised the share capital from 8,731,984,115.92 euro to 9,084,056,582.12 euro, with total shares comprising 16,536,849,020 ordinary shares and 932,490,561 non-convertible savings shares, both with unit nominal value of 0.52 euro. Details are shown in the table below.

	Current share capital			Previous share capital		
	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>
Total of which:	9,084,056,582.12	17,469,339,581	0.52	8,731,984,115.92	16,792,277,146	0.52
Ordinary shares (regular entitlement: 1/1/2018) current coupon number: 42	8,599,161,490.40	16,536,849,020	0.52	8,247,089,024.20	15,859,786,585	0.52
Non-convertible savings shares (regular entitlement: 1/1/2018) current coupon number: 43	484,895,091.72	932,490,561	0.52	484,895,091.72	932,490,561	0.52

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