

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Turin - Milan, 27 June 2018 – Intesa Sanpaolo communicates that the documents relating to the intragroup merger transactions listed below were made available today at the Company's Registered Office, as well as on the authorised storage system [eMarket STORAGE](#) and on the website group.intesasanpaolo.com. This is in accordance with regulations in force.

Merger by incorporation of Cassa di Risparmio in Bologna S.p.A. into Intesa Sanpaolo S.p.A.

- Merger plan
- Explanatory report of the Board of Directors of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Cassa di Risparmio in Bologna S.p.A.
- 2017 Annual Report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
- 2017 Annual Report of Cassa di Risparmio in Bologna S.p.A. (in substitution of the financial statements).

Merger by incorporation of IMI Investimenti S.p.A. into Intesa Sanpaolo S.p.A.

- Merger plan
- Explanatory report of the Board of Directors of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of IMI Investimenti S.p.A.
- 2017 Annual Report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
- 2017 Annual Report of IMI Investimenti S.p.A. (in substitution of the financial statements).

Merger by incorporation of Intesa Sanpaolo Group Services S.c.p.A. into Intesa Sanpaolo S.p.A.

- Merger plan
- Explanatory report of the Board of Directors of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Intesa Sanpaolo Group Services S.c.p.A.
- 2017 Annual Report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
- 2017 Annual Report of Intesa Sanpaolo Group Services S.c.p.A. (in substitution of the financial statements).

Merger by incorporation of Cassa di Risparmio di Firenze S.p.A. and Cassa di Risparmio di Pistoia e della Lucchesia S.p.A. into Intesa Sanpaolo S.p.A.

- Merger plan
- Explanatory report of the Board of Directors of Intesa Sanpaolo S.p.A.
- Explanatory report of the Board of Directors of Cassa di Risparmio di Firenze S.p.A.
- Explanatory report of the Board of Directors of Cassa di Risparmio di Pistoia e della Lucchesia S.p.A.
- Opinion of the Board of Statutory Auditors of Cassa di Risparmio di Pistoia e della Lucchesia S.p.A.
- Report of the Independent Auditors of Cassa di Risparmio di Pistoia e della Lucchesia S.p.A.
- 2017 Annual Report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
- 2017 Annual Report of Cassa di Risparmio di Firenze S.p.A. (in substitution of the financial statements).

The annual reports for the last three years of the companies involved in the transactions are available at the Registered Office of Intesa Sanpaolo.

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