

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Turin - Milan, 26 October 2017 – Intesa Sanpaolo communicates that the documents listed below concerning the merger by incorporation of Banca Nuova S.p.A. into Intesa Sanpaolo S.p.A. were made available today at the Company's Registered Office, as well as on the authorised storage system [eMarket STORAGE](#) and on the website group.intesasanpaolo.com. This is in accordance with regulations in force.

- Merger plan
- Explanatory report of the Board of Directors of Intesa Sanpaolo
- Explanatory report of the Board of Directors of Banca Nuova
- Half-yearly report of Intesa Sanpaolo as at 30 June 2017 (in place of the financial statements)
- Financial statements of Banca Nuova as at 30 June 2017.

The annual reports for the last three years of the companies involved in the transaction are available at the Registered Office of Intesa Sanpaolo.

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