INTESA M SNNPAOLO

Notice pursuant to Article 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

MERGER BY INCORPORATION OF IMI INVESTIMENTI S.P.A. INTO INTESA SANPAOLO S.P.A.

Notice is hereby given that the minutes of the Board of Directors' meeting, held on 24 July 2018, were made available on 30 July 2018 at the Company's Registered Office, as well as on the authorised storage system eMarket STORAGE. At the aforementioned meeting, the Board of Directors, pursuant to Article 2505, paragraph 2 of the Italian Civil Code, as provided for by Article 18.2.2. letter m) of the Articles of Association, approved the merger by incorporation of IMI Investimenti S.p.A. into Intesa Sanpaolo S.p.A.

On 30 July 2018, a request was filed for the registration of the aforementioned minutes in the Torino Company Register.

Related documentation can be consulted on the website group.intesasanpaolo.com.

Intesa Sanpaolo S.p.A. Registered Office: Piazza San Carlo, 156 10121 Torino Secondary Registered Office: Via Monte di Pietà, 8 20121 Milano Share capital 9,084,056,582.12 euro Registration number on the Torino Company Register and Fiscal Code 00799960158 VAT number 10810700152 Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund. Parent Company of the "Intesa Sanpaolo" banking group, included in the national register of Banking Groups.