

Notice pursuant to Article 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

MERGER BY INCORPORATION OF CASSA DEI RISPARMI DI FORLÌ E DELLA ROMAGNA S.P.A. INTO INTESA SANPAOLO S.P.A.

Notice is hereby given that, following the authorisation released by the European Central Bank, in accordance with the regulations in force, the plan for the merger by incorporation of Cassa dei Risparmi di Forlì e della Romagna S.p.A. into Intesa Sanpaolo S.p.A. was filed on 6 April 2018 with the Torino Company Register, as provided for by Article 2501-ter of the Italian Civil Code.

The merger will be approved by the Board of Directors of Intesa Sanpaolo, without prejudice, pursuant to Article 2505-bis, last paragraph, of the Italian Civil Code, to the right of Intesa Sanpaolo shareholders holding at least five per cent of the Bank's share capital, to request, by 14 April 2018, that the approval be resolved upon by shareholders at an Extraordinary meeting, in compliance with Article 2502, paragraph 1, of the Italian Civil Code.

Shareholders are asked to address their request, including the document certifying the title of the shares, by registered mail with delivery receipt to Intesa Sanpaolo S.p.A., Servizio Adempimenti Societari e Rapporti con gli Azionisti - Ufficio Soci, Corso Inghilterra 3, 10138 Torino (documentation to be transmitted in advance to email: ufficio.soci@intesasanpaolo.com).

In accordance with the regulations in force, documentation relating to the aforementioned merger has been made available at the Registered Office of Intesa Sanpaolo, as well as on the authorised storage system eMarket STORAGE and on the website group.intesasanpaolo.com.

Ufficio Soci and Investor Relations are available for any further information at the following email addresses: ufficio.soci@intesasanpaolo.com; investor.relations@intesasanpaolo.com.

Intesa Sanpaolo S.p.A. Registered Office: Piazza San Carlo, 156 10121 Torino Secondary Registered Office: Via Monte di Pietà, 8 20121 Milano Share capital 8,731,984,115.92 euro Registration number on the Torino Company Register and Fiscal Code 00799960158 VAT number 10810700152 Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund. Parent Company of the "Intesa Sanpaolo" banking group, included in the national register of Banking Groups.