

INSIEME ALLE LARGE CAP VERSO UN FUTURO DI CRESCITA SOSTENIBILE E DI INNOVAZIONE

VICINO ALLE MID CAP CON SERVIZI DI INVESTMENT BANKING E FINANZA STRUTTURATA SU MISURA

SELECTED M&A TRANSACTIONS

NEXTEnergy CAPITAL Disposal of Solar PV portfolio to TAGES capital Joint Financial Advisor January 2022	aceea Disposal of 60% stake of a PV portfolio to Equitix Sole Financial Advisor March 2022	Investindustrial Mandatory Tender Offer on La Doria Sole Financial Advisor May 2022	SPARKASSE CASSA DI RISPARMIO Voluntary Tender Offer for CiviBank promoted by Sparkasse Sole Financial Advisor June 2022	MFE MEDIAFOREUROPE Voluntary Tender Offer on minorities of Mediaset Espana Joint Financial Advisor July 2022	INTESA SANPAOLO Industrial JV with Enel in Mooney by acquisition of an additional 20% stake Joint Financial Advisor July 2022
MARCEGAGLIA Acquisition of Long Products business from Outokumpu Sole Financial Advisor July 2022 (announced)	AUTOGRILL Combination with Dufry Joint Financial Advisor July 2022 (announced)	cdp Acquisition of a minority stake in MaticMind Sole Financial Advisor August 2022 (announced)	BANCA FINNAT Mandatory Tender Offer for Banca Finnat promoted by P.N. 1898 Sole Financial Advisor November 2022	NB RENAISSANCE Acquisition of a co-control stake in Neopharm Gentili Joint Financial Advisor November 2022 (announced)	BainCapital Reinvestment in Fedrigoni Joint Financial Advisor December 2022

SELECTED ECM TRANSACTIONS

IVECO GROUP EUR 3.016M Listing Sponsor January 2022	BOD 青島銀行 EUR 4.196M Rights Issue Joint Bookrunner February 2022	ZIGNAGO VETRO EUR 8M Accelerated Bookbuilding Sole Bookrunner February 2022	Falck Renewables EUR 672M Equity & Convertible Tender Offers Leading Agent May 2022	SAIPEM EUR 2.000M Rights Issue Joint Global Coordinator July 2022	COIMA EUR 354M Tender Offer Leading Agent July 2022
NORDEX EUR 212M Rights Issue Joint Bookrunner July 2022	REVO EUR 210M Listing Co-Listing Agent November 2022	INTESA SANPAOLO EUR 584M Accelerated Bookbuilding on Nexi Joint Bookrunner November 2022	Atlantia EUR 10.304M Tender Offer Leading Agent November 2022	CREDIT SUISSE CHF 2.241M Rights Issue Joint Bookrunner December 2022	FONDAZIONE INASACQ EUR 101M Reverse Accelerated Bookbuilding on Banco BPM Sole Bookrunner December 2022

SELECTED DCM TRANSACTIONS

BPER Banca EUR 600M 3.875% 10.5NC5.5 Joint Bookrunner January 2022	enel EUR 1.25bn Short4yr 0.250% EUR 750M 9yr 0.875% EUR 750M 13yr 1.250% Sustainability-Linked Bond Joint Bookrunner January 2022	autostrade per l'Italia EUR 500M 6yr 1.625% EUR 500M 10yr 2.250% Joint Bookrunner January 2022	REPUBLIC OF ITALY EUR 7.000M BTP 2.100% due 09/2052 Joint Lead Manager & Bookrunner January 2022	INTESA SANPAOLO AT1 EUR 1bn 6.375% PerpNC6.5 Joint Bookrunner March 2022	COMPASS GRUPPO MEDIOBANCA Consumer Loan ABS EUR 528M WAL 2,33 Nov 2038 Joint Bookrunner April 2022
a2a EUR 600M 4yr 2.500% Green Bond Global Coordinator & Joint Bookrunner June 2022	cdp EUR 750M 5yr 3.500% Sustainability Bond Joint Bookrunner September 2022	FEDRIGONI EUR 572M 5NC1 3mE+600 EUR 300M 5NC2 11.000% Joint Bookrunner October 2022	ISTITUTO PER IL CREDITO SPORTIVO EUR 300M 3yr 5.250% Social Senior Preferred ESG Structuring Advisor & Joint Bookrunner October 2022	REPUBLIC OF ITALY BTP Italia EUR 11,994M 1.600% due 11/2028 Joint Lead Manager/Dealer November 2022	INTESA SANPAOLO USD 750M 3yr 7% Senior Preferred USD 1,25bn 8.248% 11NC10 Senior Non Preferred Joint Bookrunner November 2022

SELECTED STRUCTURED FINANCE TRANSACTIONS

Milione Spa EUR 640M Refinancing MLA February 2022	open fiber EUR 7.1bn Refinancing, Capex Facility e RCF MLA, Underwriter, Bookrunner & Global Coordinator February 2022	LA DORIA EUR 425M Initial acq. and mandatory Tender Offer on La Doria by Investindustrial MLA, UW, Sole Bookrunner, Glo.Co, Agent and Security Agent May 2022	MARCEGAGLIA EUR 1.000M Sustainability Linked Term & Revolving Facilities Bookrunner, MLA, Global & Sustainability Coordinator, Agent Bank May 2022	DAINESE EUR 362.5M Senior facilities supporting the acquisition by Carlyle Arranger May 2022	PIRELLI EUR 400M Sustainability Linked Term Loan Facility MLA, Sustainability Coordinator, Agent Bank June 2022
Falck Renewables EUR 925M Term Loan and RCF MLA, Bookrunner, Underwriter, Hedging Bank, Agent, Account Bank, Issuing Bank of the MTO Cash Confirmation Guarantee June 2022	Tages EUR 1.1bn Renewables Portfolio MLA, Green Loan Coordinator, Hedging Bank, Agent, Account Bank July 2022	VALENTINO EUR 450M Term & Revolving Facilities Bookrunner, MLA, Sustainability Coordinator, Agent Bank July 2022	KRYALOS SOCIETA' DI GESTIONE DEL RISPARMIO Fondo Milan Trophy RE Fund 4 EUR 154.5M Acquisition and Capex Credit Facilities Lender, MLA, Bookrunner & Agent Bank August 2022	COIMA SGR Fondo Porta Romana EUR 255.8 M Acquisition and Capex Credit Facilities Lender, MLA, Bookrunner & Agent Bank November 2022	Blackstone Edizione Atlantia EUR 9,675M Acquisition Financing MLA, Bookrunner, Underwriter, Issuing Bank of the Cash Confirmation Guarantee November 2022

SELECTED MID-CAP CORPORATE FINANCE TRANSACTIONS

ROGENFERRE EUR 45M Real Estate Financing MLA & Agent Bank January 2022	Biofarma group EUR 85M Acquisition Financing MLA & Bookrunner January 2022	Viabizzuno EUR 47M Acquisition by Clessidra Private Equity SGR MLA January 2022	TECHNOPROBE EUR 713M IPO Joint Global Coordinator & Joint Bookrunner February 2022	ECOPOL EUR 35M Capex & Refinancing Facilities MLA & Bookrunner February 2022	Mazzucchelli EUR 65M ESG LOAN - Capex & Refinancing Facilities MLA & Bookrunner February 2022
FINEFOODS EUR 70M Capex and Refinancing Facilities Arranger & Sole Lender February 2022	project.it EUR 62M Incremental Acquisition & Capex Facilities MLA, Bookrunner and Agent Bank February and March 2022	Adria Ferries Disposal of a minority stake in Adria Ferries to Eurizon IIE Sole Financial Advisor to Equinox Holding March 2022	ARCHMORE EMERALD ITALY EUR 46M Project Finance MLA & Agent Bank March 2022	ARRIGONI EUR 69M Acquisition & Capex Financing MLA & Agent Bank March 2022	SOMEC GRUPPO EUR 60M Acquisition & Refinancing Facilities Global Coordinator, MLA & Bookrunner March 2022
EZE ultimate energy EUR 170M Project Finance Arranger, Sole Lender, Depositary & Agent Bank March, June and July 2022	H-FARM Disposal of the startup Digital Consultancy to Jakala Sole Financial Advisor April 2022	LA SCUOLA SEI EUR 30M Acquisition & Refinancing Facilities MLA & Agent Bank April 2022	ShopFully Acquisition Financing Deal size: undisclosed MLA April 2022	SKA Meneghin EUR 15M ESG LOAN - Acquisition by Quadrivio Arranger & Sole Lender April 2022	MICROTEST EUR 77M Acquisition by Xenon Private Equity MLA April 2022
CBG ACCIAI EUR 71M Acquisition by Azimut Libera Impresa SGR MLA & Bookrunner April 2022	NEOPHARMED GENTILI EUR 185M Acquisition Financing MLA April 2022	GENERAL EUR 39M IPO Joint Global Coordinator & Joint Bookrunner June 2022	BARBETTA Disposal of a 100% stake in Luciano Barbetta and Manifattura Moda Sartoriale to Gruppo Florence Sole Financial Advisor June 2022	CEI EUR 82M Acquisition by White Bridge Investments MLA & Bookrunner June 2022	DGS EUR 50M Acquisition Financing MLA & Agent Bank June 2022
BASALT INFRASTRUCTURE PARTNERS EUR 150M Project Finance MLA, Bookrunner & Agent Bank June 2022	coswell EUR 20M S-Loan Arranger & Sole Lender June 2022	lynx EUR 55M Acquisition Financing Arranger & Sole Lender June 2022	DUIHI EUR 14M Acquisition Financing Arranger & Sole Lender July 2022	GRUPPO FLORENCE EUR 226M Acquisition and Refinancing Facilities Global Coordinator, MLA & Bookrunner July 2022	NEOPHARMED GENTILI EUR 78M Acquisition Financing MLA & Bookrunner July 2022
wateralia EUR 192M Acquisition & Refinancing Facilities MLA & Bookrunner July 2022	BENDING SPOONS EUR 100M Acquisition Financing Arranger & Sole Lender July 2022	MOL Gruppo MutuiOnline EUR 100M Acquisition Financing Arranger & Sole Lender July 2022	Voilàp EUR 90M Capex & Refinancing Facilities MLA August 2022	MALTESE FACILITIES EUR 61M Acquisition by IGI Private Equity MLA August 2022	LSCT la spezia container EUR 160M Capex Facilities MLA & Agent Bank September 2022
twinklly Acquisition by DeA Capital SGR Deal size: undisclosed MLA & Agent Bank September 2022	MINERVAHUB HERITAGE + TECH EUR 137M Acquisition & Refinancing Facilities MLA & Bookrunner September 2022	Flamma GROUP EUR 55M ESG LOAN - Capex & Refinancing Facilities MLA September 2022	CMC THE SPECIALIST EUR 50M Acquisition by Metrika SGR MLA October 2022	AXAM Investment by Keensight Capital Deal size: undisclosed MLA November 2022	FARMACON EUR 20M Acquisition by Kalps & Capex Facilities MLA November 2022
LUMSON COSMETIC PACKAGING INDUSTRIES EUR 111M Minority Buyout & Refinancing Facilities MLA & Bookrunner November 2022	RR EUR 23M IPO Global Coordinator & Joint Bookrunner December 2022	IBF EUR 13M Acquisition by Nextalia Arranger & Sole Lender December 2022	Clerici. EUR 56M Capex & Refinancing Facilities Arranger & Sole Lender December 2022	AFV BELTRAME GROUP EUR 220M Capex & Refinancing Facilities MLA, Bookrunner & Sustainability Coordinator December 2022	ENERGIE RETE GAS EUR 135M Acquisition, Capex & Refinancing Facilities MLA December 2022

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