

PRESS RELEASE

INTESA SANPAOLO: CHANGE IN SHARE CAPITAL

Turin - Milan, 5 August 2020 – Intesa Sanpaolo communicates the new composition of its subscribed and paid-in share capital, resulting from the share capital increase for a consideration (*aumento di capitale sociale a pagamento*) and in a divisible form as resolved upon on 16 June 2020, in partial execution of the powers granted to the Board of Directors at the Extraordinary Shareholders’ Meeting of 27 April 2020, functional to the voluntary public purchase and exchange offer for all UBI Banca ordinary shares launched by Intesa Sanpaolo and without pre-emption right pursuant to Article 2441, paragraph 4, first sentence, of the Italian Civil Code, with issuance of a maximum number of 1,945,284,755 Intesa Sanpaolo ordinary shares without nominal value, having regular entitlement and the same characteristics as the shares outstanding as at the date of issuance, to be paid for by a contribution in kind because they are functional to the aforementioned public offer.

The certificate of capital increase was filed with the Turin Company Register on 4 August 2020. No. 1,754,328,645 Intesa Sanpaolo ordinary shares have been issued, without nominal value, having regular entitlement as coupon 43. This raised the share capital from euro 9,085,663,010.32 to euro 9,997,913,905.72, divided into 19,264,057,070 ordinary shares without nominal value, as shown in the table below.

	Current share capital		Previous share capital	
	<i>Euro</i>	<i>number of shares</i>	<i>Euro</i>	<i>number of shares</i>
Ordinary shares ^(*) (regular entitlement) current coupon number: 43	9,997,913,905.72	19,264,057,070	9,085,663,010.32	17,509,728,425

(*) Without nominal value

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