

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Turin - Milan, April 8th 2014 – Intesa Sanpaolo communicates that, in accordance with regulations in force, the following documents were today filed and made public at the Company's registered office and at Borsa Italiana and published on the website group.intesasanpaolo.com:

- the 2013 Annual Report of Intesa Sanpaolo S.p.A., which contains the parent company and the consolidated financial statements for the year ended December 31st 2013 approved by the Supervisory Board, the report on operations, the certification pursuant to art. 154-bis of Legislative Decree no. 58/1998, the Independent Auditors' Report;
- Basel 2 Pillar 3, disclosure as at December 31st 2013;
- the Report of the Supervisory Board pursuant to art. 153 of Legislative Decree no. 58/1998;
- the Report on Corporate Governance and Ownership Structures prepared in accordance with art. 123-bis of Legislative Decree no. 58/1998, and the Report on Remuneration pursuant to art. 123-ter of Legislative Decree no. 58/1998.

Moreover, in accordance with current regulations, the following documents were today filed and made public at the Company's registered office and at Borsa Italiana and published on the website group.intesasanpaolo.com:

- reports to shareholders on the proposals concerning items numbered 1 and 2 on the agenda of the Ordinary Shareholders' Meeting convened on single call for May 8th 2014:
 - 1) Integration of the Legal Reserve; coverage of the loss for 2013; distribution of part of the Extraordinary Reserve to the shareholders;
 - 2) Remuneration, Investment Plan and own shares:
 - a) Report on Remuneration: resolution pursuant to art. 123-ter, paragraph 6 of Legislative Decree no. 58/1998
 - b) Proposal for approval of the disclosure document drawn up in accordance with Article 84-bis of CONSOB Regulation no. 11971 of 14 May 1999, as subsequently amended and integrated, concerning the Investment Plan based on financial instruments of Intesa Sanpaolo S.p.A.
 - c) Purchase and disposal of own shares;
- reports to shareholders on the proposals concerning items numbered 1 and 2 on the agenda of the Extraordinary Shareholders' Meeting convened on single call for May 8th 2014:
 - 1) Proposal for amendment of Article 5 (Share capital) of the Articles of Association, in relation to the Investment Plan based on financial instruments referred to under ordinary part 2 b) above;
 - 2) Proposal to authorise the Management Board to increase the share capital pursuant to art. 2349, paragraph 1, and art. 2441, paragraph 8, of the Italian Civil Code for the purposes of implementing the Investment Plan based on financial instruments referred to under ordinary part 2 b) above, and consequent amendment of Article 5 (Share capital) of the Articles of Association.

With reference to item 2. on the agenda of the Ordinary Shareholders' Meeting and items 1. and 2. on the agenda of the Extraordinary Shareholders' Meeting, the Information Document pursuant to art. 84-bis, paragraph 1, of Consob Issuers' Regulation related to the Investment Plan based on financial instruments was today made available in the same way.

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