

DIVIDEND DISTRIBUTION

The Shareholders' Meeting of the Bank, which was held in Turin on 27 April 2016, approved the proposal for allocation of net income for the year 2015 and the following dividend distribution:

- 0.151 euro gross per savings share
- 0.140 euro gross per ordinary share.

The aforementioned unit amounts will be made payable as of 25 May 2016 to the shares outstanding on 24 May 2016, with presentation of coupon no. 39 (for savings shares) and no. 38 (for ordinary shares) on 23 May 2016.

Payments will be made by all the intermediaries taking part in the centralised administration system of financial instruments (Monte Titoli S.p.A.).

Intesa Sanpaolo S.p.A. Registered office: Piazza San Carlo, 156 10121 Torino Secondary registered office: Via Monte di Pietà, 8 20121 Millano Share capital 8,731 874,498.36 euro. Registration number on the Torino Company Register and Fiscal Code 00799960158 VAT number 10810700152 Included in the National Register of Banks No. 5361 ABI Code 3099.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund. Parent Company of the "Intesa Sanpaolo" banking group, included in the national register of Banking Groups.