

## SHAREHOLDERS' MEETING RESOLUTIONS

The Shareholders' Meeting of the Bank, which was held in Turin on 28 May 2012, approved the following proposal for distribution, from the extraordinary Reserve, of the amount of:

- 0.05 euro gross per savings share and per ordinary share.

The aforementioned unit amount will be paid to the shares outstanding on 18 June 2012 - date of presentation of coupon no. 35 (for savings shares) and no. 34 (for ordinary shares) - as of 21 June 2012.

This assignment of reserves shall be subject to the same tax regime as the distribution of dividends.

Payments will be made by all the intermediaries taking part in the centralised administration system of financial instruments (Monte Titoli S.p.A.).

Intesa Sanpaolo S.p.A. Registered office: Piazza San Carlo, 156 10121 Torino Secondary registered office: Via Monte di Pietà, 8 20121 Milano Share capital 8,545,561,614.72 euro Registration number on the Torino Company Register and Fiscal Code 00799960158 VAT number 10810700152 Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Parent Company of the "Intesa Sanpaolo" banking group, included in the national register of Banking Groups