

INTESA SANPAOLO

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING

It is hereby confirmed that the Ordinary and Extraordinary Shareholders' Meeting of Intesa Sanpaolo S.p.A. will be held on second call

Tuesday 10 May 2011, at 11.00 a.m.

at Palazzo di Piazza San Carlo in Turin, entrance from number 160.

To streamline the registration and clearing process, participants in the Shareholders' Meeting are kindly requested to arrive in advance of the scheduled time, bringing a personal identification document.

The doors will be opened at about 10.00 a.m.

Turin, 3 May 2011

Intesa Sanpaolo S.p.A. Registered office: Piazza San Carlo, 156 10121 Torino Secondary registered office: Via Monte di Pietà, 8 20121 Milano Share capital 6,646,547,922.56 euro Registration number on the Torino Company Register and Fiscal Code 00799960158 VAT number 10810700152 Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Parent Company of the "Intesa Sanpaolo" banking group, included in the national register of Banking Groups