



Banca Intesa

As concerns the Ordinary Shareholders' Meeting summoned on 13th and 14th April there is reason to presume that it will be held **on second call on 14th April 2005 at 10 am**, at Associazione Industriale Lombarda, in via Pantano 9, in Milano.

Milano, 12th April 2005

Banca Intesa s.p.a. Registered office Piazza Paolo Ferrari, 10 Milano Italy Registration Number on the Milano Company Register and Fiscal Code 00799960158 Share capital 3,561,062,849.24 euro fully paid-in Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund, included in the National Register of Banks No. 5361 and Parent Company of "Gruppo Intesa", included in the National Register of Banking Groups.