



Banca Intesa

PARENT COMPANY'S FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS

Banca Intesa notifies that its Ordinary Shareholders' Meeting held on 14th April 2005 approved the financial statements as at 31st December 2004 and therefore as of today the documentation provided for by Art. 77 of Consob resolution 11971/99, and its amendments, is available at the Company's Registered office in Milano - Piazza Ferrari 10 and at Borsa Italiana S.p.A. (the Italian Stock Exchange), including the consolidated financial statements and excluding the minutes of the above-mentioned Shareholders' Meeting which will be available according to the terms set forth by the law.

PAYMENT OF DIVIDENDS

Banca Intesa communicates that in accordance with the resolutions of the Ordinary Shareholders' Meeting of 14th April 2005, gross dividends related to the 2004 financial statements are of:

- 0.105 euro gross to ordinary shares
- 0.116 euro gross to saving shares

and will be paid starting **from Thursday 21st April 2005** (with presentation of **coupon no. 27** on 18th April 2005 for both categories of shares) – gross or net of the 12.5% withholding tax, on the basis of the qualification of shareholder – by authorized intermediaries.

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The holders of shares which are not yet in a dematerialized form must previously consign them to an authorized intermediary for their entry into the dematerialized centralized administration system, pursuant to Art.51 of Consob resolution 11768 dated 23rd December 1998.

Banca Intesa s.p.a. Registered office Piazza Paolo Ferrari, 10 Milano Italy Registration Number on the Milano Company Register and Fiscal Code 00799960158 Share capital 3,561,062,849.24 euro fully paid-in Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund, included in the National Register of Banks No. 5361 and Parent Company of "Gruppo Intesa", included in the National Register of Banking Groups.