# PARTNERING WITH OUR CLIENTS FOR A FUTURE OF SUSTAINABLE GROWTH AND INNOVATION.



Disposal of Solar PV portfolio to TAGES capital Joint Financial Advisor January 2022

## webuild 🥢

EUR 400M 4.5yr 3.875% Sustainability-Linked Bond Joint Bookrunner & ESG Structuring Advisor January 2022



Senior Non Preferred EUR 1bn 0.875% 7NC6 Joint Bookrunner

January 2022

## autostrade per l'italia

EUR 500M 6yr 1.625% EUR 500M 10yr 2.250% Joint Bookrunner January 2022



Acquisition Finance
Underwriter & Bookrunner
February 2022

This announcement appears as a matter of records only

## open fiber

EUR 7,1bn Refinancing, Capex Facility e RCF *MLA, Underwriter, Bookrunner* & Global Coordinator February 2022



EUR 1bn 10yr 1.375% Green Bond Joint Bookrunner March 2022



EUR 800M Dunkerque LNG refinancing *MLA* March 2022



EUR 1,472M Acquisition financing *Arranger* March 2022



EUR 265M Acquisition financing *Arranger* March 2022

#### INTESA m SANPAOLO

AT1 EUR 1bn 6.375% PerpNC6.5 Joint Bookrunner March 2022



### **Bank**

Senior Unsecured USD 4.5bn 4 tranche 2y (FXD/FRN), 5y & 10y FXD Joint Bookrunner March 2022



GBP 545M Refinance Arranger March 2022





RCF Upsize

Arranger

April 2022



GBP 95M Holdco Refinance *Arranger* April 2022



EUR 750M 5yr 1.875% EUR 850M 8yr 2.375% EUR 1bn 12yr 2.875% Green Bond

Joint Bookrunner
May 2022



EUR 600M 4yr 2.500% Green Bond Global Coordinator & Joint Bookrunner June 2022



EUR 750M 2.75yr 3.125% EUR 750M 5.25yr 3.750% Green Bond Joint Bookrunner



Voluntary Tender Offer on minorities of Mediaset Espana Joint Financial Advisor July 2022



EUR 212M Rights Issue Joint Bookrunner July 2022



EUR 2,000M Rights Issue Joint Global Coordinator July 2022



Acquisition of Long Products business from Outokumpu Sole Financial Advisor July 2022 (announced)



Combination with Dufry Joint Financial Advisor July 2022 (announced)



Senior Non Preferred EUR 1bn 5yr 4.750% Green Structuring Advisor & Joint Bookrunner August 2022



EUR 1,000M
PV construction financing
MLA
August 2022



EUR 750M 5yr 3.500% Sustainability Bond Joint Bookrunner September 2022

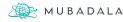


EUR 1bn 4yr 3.750% Green Bond Joint Bookrunner September 2022



#### Public Investment Fund

USD 1.25bn 5yr 5.00% USD 1.25bn 10yr 5.25% USD 500M 100yr 5.375% Joint Lead Manager and Bookrunner October 2022



USD 1bn 10.5-year Formosa 5.500% Structuring Agent October 2022



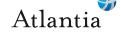
Senior Unsecured EUR 500M, 5NC4 7.5% Joint Bookrunner November 2022



BTP Italia EUR 11,994M 1.600% due 11/2028 Joint Lead Manager/Dealer November 2022



EUR 584M Accelerated Bookbuilding on Nexi Joint Bookrunner November 2022



EUR 12,706M Tender Offer Leading Agent November 2022



Reinvestment in Fedrigoni Joint Financial Advisor December 2022



CHF 2,241M Rights Issue Joint Bookrunner December 2022

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Selected DCM, ECM, M&A and Structured Finance Transactions.



