

PRESS RELEASE

INTESA SANPAOLO: MOODY'S AFFIRMS THE BANK'S LONG-TERM RATING, SHORT-TERM RATING AND BFSR AND CHANGES THE OUTLOOK ON THE BFSR TO STABLE FROM NEGATIVE

Turin - Milan, April 8th 2014 – Intesa Sanpaolo communicates that Moody's has affirmed the Bank's 'Baa2' long-term rating, its 'P-2' short-term rating, and its 'D+' standalone bank financial strength rating (BFSR). The outlook on the BFSR has been changed to stable from negative. The outlook assigned by Moody's on all the Bank's ratings is now stable.

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