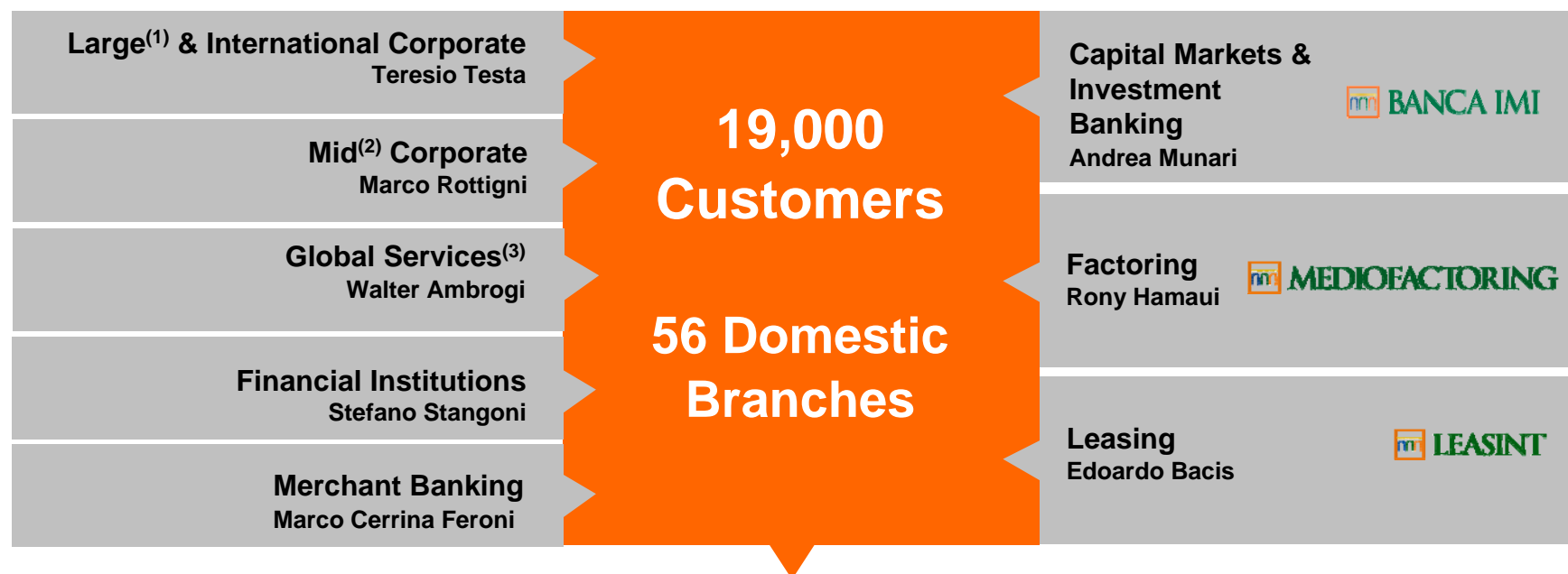


The Corporate and Investment Banking Division



Supporting as a “global partner” the balanced and sustainable development of corporates and financial institutions, also internationally through a specialist network of branches, representative offices and subsidiaries focused on corporate banking

Figures as at 30 September 2009

(1) Mainly with a turnover exceeding 500 million euro

(2) With a turnover exceeding 150 million euro and mainly up to 500 million euro

(3) Includes a specialist network of branches, representative offices and subsidiaries focused on corporate banking

The Corporate and Investment Banking Division

Specialist network in 34 countries for corporate customers

CORPORATE BANKS (*)

Intesa Sanpaolo Bank Ireland

Société Européenne de Banque

DIRECT BRANCHES

Amsterdam

Athens

Dubai

Frankfurt

George Town

Hong Kong

London

Madrid

Munich

Nassau

New York

Paris

Shanghai

Singapore

Tokyo

Vienna

REPRESENTATIVE OFFICES (*)

Bangkok

Beijing

Beirut

Brussels⁽¹⁾

Buenos Aires

Cairo

Casablanca

Ho Chi Minh City

Istanbul

Los Angeles

Mexico City

Moscow

Mumbai

Santiago

São Paulo

Seoul

Stockholm

Tehran

Tunis

Warsaw

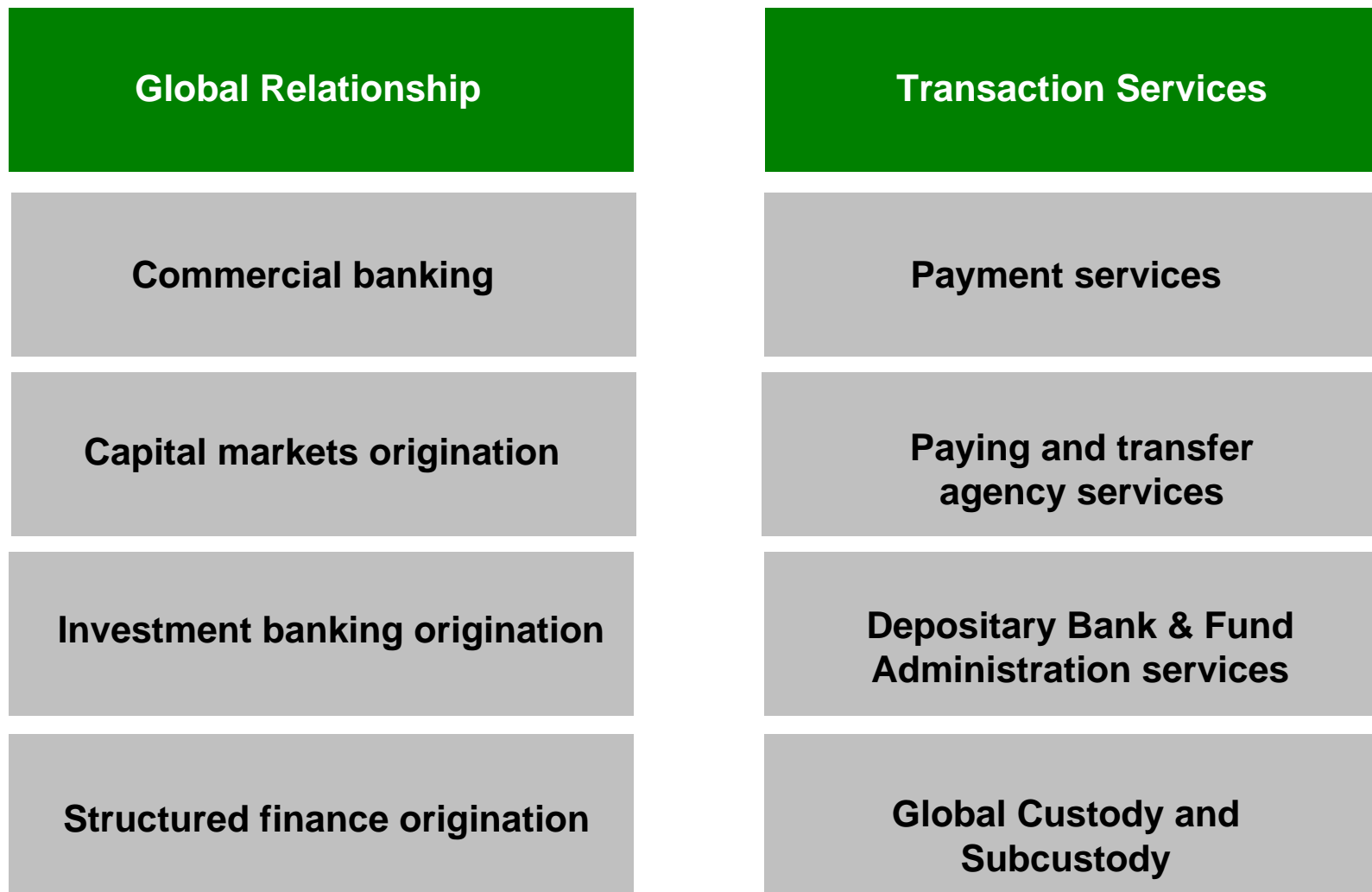
Figures as at 30 September 2009

(*) Figures as at 11 January 2010

(1) International Regulatory and Antitrust Affairs and Intesa Sanpaolo Eurodesk

The Corporate and Investment Banking Division

Complete solutions for global needs of Financial Institutions



The Corporate and Investment Banking Division

 **BANCA IMI** Capital Markets and Investment Banking

Capital Markets	Structured Finance
Risk Trading	Leveraged & Acquisition Finance
Corporate & Institutional Sales	Real Estate
Retail Hub	Project Finance & Industry Specialised Lending
Investment Banking	Special Financing
Advisory	Securitisation & Risk Transfer
Equity Capital Markets	Syndication
Debt Capital Markets	Loan Agency